



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 19, 2000
VOL. 47 NO. 73

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, unchanged to lower elsewhere. Trade sentiment was generally steady except in the Northeast which was barely steady to weak. Demand was slow and disappointing to good where features were present and into fast food outlets. Supplies were adequate to ample with larger sizes more available and often discounted to help clear. In the parts structure, boneless skinless breasts in the Midwest were still plentiful, but in other areas, breast items were better balanced. The remaining items were irregular, but sufficient enough to satisfy needs. In production areas, live supplies were moderate. Weights were mostly desirable to heavy.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/19-06/24/00 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	(Includes branded product)				
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	53.00-54.00	53.81	16	58.27	29
Chicago	44.00-49.00	48.97	49	51.69	85
Cincinnati	TFEWR	—	—	57.13	30
Cleveland	TFEWR	—	—	53.71	7
Denver	63.50	63.43	17	61.87	45
Detroit	44.00-46.00	47.64	21	53.34	53
Los Angeles	64.00	62.87	64	60.95	123
New York	49.00-55.00	51.55	29	54.10	57
Philadelphia	47.00-54.00	49.71	7	50.73	24
Pittsburgh	44.50-52.00	49.00	10	53.47	58
St. Louis	48.00-48.25	47.48	22	51.22	46
San Francisco	64.50	63.95	29	64.60	51

Composite 12 City Weighted Average

Loads	06/19/00	Change/Last Wk	06/12/00	06/21/99
608	55.89	0.08	55.81	60.61

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	50.50-59.00	54.80	44
Central	50.00-56.00	54.04	67
West	44.00-66.25	56.01	46

Southeast Area FOB Dock Equivalent

Mississippi	58.00-59.50	58.71	85
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GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 59.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,207	44.00-61.25	57.11

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	143.00	4,144
BREASTS - WHOLE	74.00	2,100
THIGH MEAT - B/S	88.50	626
LEG QUARTERS	21.00	8,890
WINGS	51.50	3,036

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light with offerings of heavy weight product more than adequate for current trade needs. Lighter sizes were in fairly good balance but interest was still only fair. Retail and distributive movement was generally slow. The market tone was weak to steady. In the parts market, breast items were improving and ranged from close balance to adequate, leg quarters and wings were irregular, drums balanced, but thighs and thigh meat continued to outweigh demand.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand was light with limited trade activity. Supplies were more than sufficient for trade needs. In the parts structure, all parts were at least adequate with wings and tenders closer balanced and moving well. In production areas, live supplies were moderate. Weights were mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Offerings ample. Retailer demand improved, best where features planned. Dealers reported moderate weekend carryovers. Trading reported on parts: boneless breasts 120-130 and bone-in breasts 68-77, leg quarters bulk 23-24 and 4/10s 20.5-24. The Los Angeles negotiated WOG average was down 2.8 to 46.04 with the volume reported down 12 percent to 23 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries slightly lower in St. Louis and Detroit, unchanged in Chicago and TFEWR elsewhere from last Monday's final. Whole fryer trade sentiment steady. Offerings light, but adequate or available for trade needs. Retail and food service demand irregular, best for fast food outlets. Floor stocks adequate to ample, sizes desirable to heavy. Parts trading light to fair on breast items and fair on the balance. Supplies fully adequate on boneless/skinless breasts, adequate on all other items. Trade sentiment barely steady on breast items and steady on remainder of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly light and generally unaggressive. Offerings were more than sufficient for current needs. Live supplies were at least moderate; weights were in a full range of light to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were 1 cent lower at 54 to 66 cents. Trade sentiment was barely steady to weak. In the parts complex, wings were clearing well. Breast items were noted as steady. Other items were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	45-69
WEIGHTED AVERAGE	58.14
NO. OF BOXES	8,922

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair but not aggressive for usually adequate offerings. Weekend clearances was mostly fair. Offerings of breast items continued to improve but were reported as adequate to about adequate for needs. Leg quarters were in fair shape, wings irregular, thighs and thigh meat were fully adequate. Retail and distributive movement was slow to moderate. The market tone was steady with improvement noted on breast items.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	130	134.46	459,760
TENDERLOINS	145-150	154.64	142,920
BREAST - WITH RIBS	62-63	69.76	341,400
BREAST - LINE RUN	62	65.91	97,800
LEGS	34-35	42.95	253,440
LEG QUARTERS (BULK)	24-25	25.88	320,079
DRUMSTICKS	37-38	40.07	121,350
THIGHS	28-29	32.18	139,120
B/S THIGHS	84-85	90.82	52,000
WINGS (WHOLE)	52-53	63.36	294,320
BACKS AND NECKS (STRIPPED)	10-12	12.01	79,480
LIVERS (5 POUND TUBS)	30-35	34.37	46,000
GIZZARDS (HEARTS)	40-45	45.00	80,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,442	115.00-157.00	120-135	129.14
TENDERLOINS	169	150.00-211.00	-	173.44
BREAST - WITH RIBS	372	63.00-86.00	67-70	69.77
FRONT HALVES	400	46.00-59.00	50-52	50.40
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	1,448	17.00-21.00	17-18	17.83
LEG QUARTERS (4/10)	2,527	19.50-21.00	19.5-20	19.66
WINGS (WHOLE)	160	36.00-43.00	36	37.75
DRUMSTICKS	182	29.00-44.00	29	30.78
THIGHS	977	19.00-40.00	27-28	27.64

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/19	06/15	06/15	06/12	06/08
ALA	3,973	3,966	4.95	3,919	5.04
ARK	5,231	5,045	4.83	5,199	4.78
DELMARVA	2,426	2,361	5.08	2,406	5.12
KY-LA-TN	1,942	2,095	4.42	2,067	4.43
MISS	2,766	2,798	5.00	2,729	4.95
NC	2,586	2,524	5.80	2,615	5.85
TEXAS	2,367	2,316	4.76	2,366	4.68
TOTAL	21,291	21,105	4.97	21,301	4.97
MON	21,291(A)			21,301(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jun 2000 is estimated to be 31,854,000 down 0.34 percent from a week ago and up 6.76 percent from a year ago.

(Last week 31,964,000, last year 29,837,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	633	115.00-189.00	130-135	130.97
TENDERLOINS	256	155.00-205.00	155-160	172.77
BREAST - LINE RUN	192	67.00-75.00	68-69	70.33
FRONT HALVES	TOO FEW TO REPORT			
LEGS	85	27.00-37.00	28-29	27.59
LEG QUARTERS (BULK)	221	17.00-20.00	18-19	18.01
LEG QUARTERS (4/10)	1,137	19.00-23.00	20-22	20.94
WINGS (WHOLE)	145	47.00-55.00	47-49	50.04
WINGS (CUT)	497	51.00-75.00	56-57	56.12
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JUNE 19, 2000 — F.O.B. DOCK.

	TODAY'S RANGE	5-DAY AVERAGE
	33.50 - 37.50	35.263
		5.10

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF JUN/19-23/00

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 145.00	125.00 - 130.00
BREAST - LINE RUN	59.00 - 74.00	63.00 - 69.00
LEGS	29.00 - 42.00	-
LEG QUARTERS (BULK)	18.00 - 23.00	18.00 - 19.00
DRUMSTICKS	27.00 - 45.00	-
THIGHS	24.00 - 32.00	-
WINGS (WHOLE)	39.00 - 49.00	41.00 - 42.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	76-88
WOGS 2# & UP - CUT UP 8&9 PIECES	79-86
FROZEN HENS 5# & UP	79
FROZEN DUCKS	135
FROZEN SQUABS	589
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	78-82
ROASTERS 4# & UP	65-90
HENS UNDER 5#	
HENS OVER 5#	74
DUCKS	125
RABBITS-WHOLE	294-299
RABBITS-CUT UP	299-309

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	102-104
DRY PACK	92-96
ROASTERS 4# & UP	106-111
ICE PACK	112-119
HENS OVER 5#	98
DRY PACK	94
ICE PACK	148-160
DUCKS	

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 16-JUN-00

CHICKEN PRICES

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
	13.00-18.00	-	16.00	-
	16.41		16.00	

524,000 pounds, this includes 104,000 pounds for export shipment

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS RANGE WTD AVERAGE	15-20%		20% OR MORE	
	13.75-15.00	14.00	10.75-13.00	12.00-13.75
	14.73	14.00	11.58	13.00

700,000 pounds, this includes 0 pounds for export shipment.

1,766,000 pounds, this includes 376,000 pounds for export shipment.

200,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly lower when compared to the past week. Demand was light for fully adequate offerings of heavy hens. Finished sales were slow with production ample for need. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-15.5	7.5-9.75	9.17

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 16-JUN-00

CHICKEN PRICES

FAT CONTENT 15% OR LESS RANGE WTD AVERAGE	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
	-	-	-	-

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS RANGE WTD AVERAGE	15-20%		20% OR MORE	
	- 14.50-16.50	12.00-14.00	-	-
	15.50	12.50		

213,000 pounds, this includes 40,000 pounds for export shipment.

2,556,300 pounds, this includes 1,044,800 pounds for export shipment.

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was slow and unaggressive for fully adequate to ample offerings. Processing schedules were about normal as sales of canner product was slow to clear. The market tone was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-14.5	5.75-8.25	8.45

AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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